Attendance of the A Share Class Meeting

As at the date of the A Share Class Meeting, the total number of issued A shares of the Company was 20,363,539,283, which was the total number of shares entitling the holders to attend and vote for or against all the resolutions proposed at the A Share Class Meeting. There were no restrictions on any shareholder casting votes on any of the proposed resolutions at the A Share Class Meeting. A total of 56 A shareholders and authorised proxies holding an aggregate of 12,778,086,352 A shares, representing 62.749830%of the total issued A share capital of the Company, were present at the A Share Class Meeting or participated the online voting.

II. POLL RESULTS OF THE EGM

The poll results in respect of the resolutions proposed at the EGM are as follows:

Resolutions		Total number of votes (shares)		
Special resolutions		**For**	**Against**	**Abstained**
1	To consider and approve the resolution regarding the 2021 Restricted Share Incentive Scheme of China Railway Group Limited and its summary	12,711,254,285 (A shares) 760,415,719 (H shares) (93.892253%)	66,831,667 (A shares) 809,508,061 (H shares) (6.107744%)	400 (A shares) 100 (H shares) (0.000003%)
2	To consider and approve the resolution regarding the Appraisal Management Measures for Implementation of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited	12,711,635,985 (A shares) 773,877,223 (H shares) (93.988734%)	66,449,967 (A shares) 796,046,557 (H shares) (6.011263%)	400 (A shares) 100 (H shares) (0.000003%)
3	To consider and approve the resolution regarding the Management Measures of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited.	12,711,620,385 (A shares) 768,767,223 (H shares) (93.953011%)	66,465,567 (A shares) 801,156,557 (H shares) (6.046986%)	400 (A shares) 100 (H shares) (0.000003%)
4	To consider and approve the resolution regarding the mandate to the board of directors of the Company to handle the relevant matters in respect of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited.	12,711,619,785 (A shares) 773,877,223 (H shares) (93.988621%)	66,466,167 (A shares) 796,046,557 (H shares) (6.011376%)	400 (A shares) 100 (H shares) (0.000003%)
Ordinary resolution		**For**	**Against**	**Abstained**
5	To consider and approve the resolution regarding the grant of restricted shares to connected persons of the Company under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under the 2021 Restricted Share Incentive Scheme of China Railway Group Limited	12,711,254,185 (A shares) 758,855,719 (H shares) (93.881379%)	66,831,767 (A shares) 811,068,061 (H shares) (6.118618%)	400 (A shares) 100 (H shares) (0.000003%)

As more than two-thirds of the votes were cast in favour of resolutions 1 to 4, such resolutions were duly passed as special resolutions.

As more than 50% of the votes were cast in favour of resolution 5, such resolution was duly passed as ordinary resolution.

III. POLL RESULTS OF THE A SHARE CLASS MEETING

The poll results in respect of the resolutions proposed at the A Share Class Meeting are as follows:

Resolutions		Total number of votes (shares)		
Special resolutions		**For**	**Against**	**Abstained**
1	To consider and approve the resolution regarding the 2021 Restricted Share Incentive Scheme of China Railway Group Limited and its summary	12,711,254,285 (A shares) (99.476979%)	66,831,667 (A shares) (0.523018%)	400 (A shares) (0.000003%)
2	To consider and approve the resolution regarding the Appraisal Management Measures for Implementation of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited	12,711,635,985 (A shares) (99.479966%)	66,449,967 (A shares) (0.520031%)	400 (A shares) (0.000003%)
3	To consider and approve the resolution regarding the Management Measures of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited.	12,711,620,385 (A shares) (99.479844%)	66,465,567 (A shares) (0.520153%)	400 (A shares) (0.000003%)
4	To consider and approve the resolution regarding the mandate to the board of directors of the Company to handle the relevant matters in respect of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited.	12,711,619,785 (A shares) (99.479839%)	66,466,167 (A shares) (0.520158%)	400 (A shares) (0.000003%)

As more than two-thirds of the votes were cast in favour of resolutions 1 to 4, such resolutions were duly passed as special resolutions.

IV. LAWYERS' CERTIFICATION

As certified and stated in the legal opinion issued by Jia Yuan Law Offices, the convening and procedures, the qualifications of the convener and the attendees and the voting process of the EGM and the A Share Class Meeting conformed to the requirements of the relevant law, regulations, normative documents and the articles of association of the Company. The voting results were lawful and valid.