



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(Stock Code: 390)

POLL RESULTS OF
2021 FIRST H SHARE CLASS MEETING
HELD ON 12 JANUARY 2022

(/ Board) (/ Company)
0 1
Class Meeting) H Share
0 1 0

I. CONVENING AND ATTENDANCE OF THE H SHARE CLASS MEETING

0 0,000
1 1 %

II. POLL RESULTS OF THE H SHARE CLASS MEETING

As of the date of this report, the H Share Class Meeting has not yet been held. The following table sets forth the results of the poll of the H Share Class Meeting.

Resolutions		Total number of votes (shares)		
Special resolutions		For	Against	Abstained
1	Resolution 1: To approve the amendment to the Memorandum of Association of the Company to increase the authorized share capital of the Company from 1,000,000,000 shares to 1,500,000,000 shares.	1,000,000,000 (1,000,000,000) (100.00%)	1,000,000,000 (1,000,000,000) (100.00%)	0 (0)
	Resolution 2: To approve the amendment to the Memorandum of Association of the Company to increase the authorized share capital of the Company from 1,000,000,000 shares to 1,500,000,000 shares.	1,000,000,000 (1,000,000,000) (100.00%)	1,000,000,000 (1,000,000,000) (100.00%)	0 (0)
	Resolution 3: To approve the amendment to the Memorandum of Association of the Company to increase the authorized share capital of the Company from 1,000,000,000 shares to 1,500,000,000 shares.	1,000,000,000 (1,000,000,000) (100.00%)	1,000,000,000 (1,000,000,000) (100.00%)	0 (0)
	Resolution 4: To approve the amendment to the Memorandum of Association of the Company to increase the authorized share capital of the Company from 1,000,000,000 shares to 1,500,000,000 shares.			

III. LAWYERS' CERTIFICATION

本律師事務所(以下稱「本律師」)受中國鐵路集團有限公司(以下稱「中國鐵路」)之委託，就中國鐵路與香港鐵路有限公司(以下稱「港鐵」)訂立之《關於香港鐵路有限公司與中國鐵路集團有限公司之合作協議》(以下稱「協議」)之法律意見，茲將本律師之法律意見書如下：

China Railway Group Limited
He Wen Tam Chun Chung
中國鐵路集團有限公司
何文 譚春中

1. 本律師已於 2010 年 10 月 10 日，就協議之法律意見，茲將本律師之法律意見書如下：

本律師已於 2010 年 10 月 10 日，就協議之法律意見，茲將本律師之法律意見書如下：